

New account application.

Personal deposit accounts.



Member to complete this section.

Member details.

Member number.

Member name.

Tax Residency Declaration.

Are you an Australian resident for taxation purposes?²

Yes. No. For taxation purposes

If you selected no for the above question, Australia is not your sole tax residence or you are a US citizen/resident you must also complete a F601 Foreign Tax Declaration form.

Joint owner details (if applicable).

Member number.¹

Member name.

If a joint member is nominated, all accounts opened under this application will be in joint names. Please indicate the signing authority and Online Banking access required for each account opened.

Tax Residency Declaration.

Are you an Australian resident for taxation purposes?²

Yes. No. For taxation purposes

Deposit products required.

This form is for personal deposit accounts. Where the account(s) are required for a sole trader business, please complete a F471 New Account Application – Sole Trader Deposit Accounts.

Please list the account type(s) you wish to open and nominate a custom name for the account³, if required.

Account 1.

Account type.

Account nickname.³

Signing authority if a joint account.

One signature required. Two signatures required.

Account 2.

Account type.

Account nickname.³

Signing authority if a joint account.

One signature required. Two signatures required.

Account 3.

Account type.

Account nickname.³

Signing authority if a joint account.

One signature required. Two signatures required.

Account 4.

Account type.

Account nickname.³

Signing authority if a joint account.

One signature required. Two signatures required.

Term deposit account 1.

Amount. \$ Term (in months).

Signing authority if a joint account.

One signature required. Two signatures required.

Term deposit account 2.

Amount. \$ Term (in months).

Signing authority if a joint account.

One signature required. Two signatures required.

The 'one' or 'two signatures' boxes is required for all new joint deposit accounts. If no signing authority is indicated the 'two to sign' signing authority will apply to account requests on this form.

A Target Market Determination (TMD) is a document that outlines the target market a product has been designed for. You can view the TMD's on our website at defencebank.com.au

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Source of funds.⁴

Please provide where funds will be obtained from.

<input type="checkbox"/>	Salary/ wages.	<input type="checkbox"/>	Govt. benefits.	<input type="checkbox"/>	Family support (gifts/ inheritance).	<input type="checkbox"/>	Business income.	<input type="checkbox"/>	Dividends.
<input type="checkbox"/>	Superannuation.	<input type="checkbox"/>	Other (please specify).	<input type="text"/>					

Accessing your accounts.

I/We require the following services to be established.

Remote access.	<input type="checkbox"/>	Online Banking for.	<input type="checkbox"/>	All accounts.						
Visa Debit card.	<input type="checkbox"/>	Standard.	<input type="checkbox"/>	Pink camo.	<input type="checkbox"/>	Army camo.	<input type="checkbox"/>	Navy camo.	<input type="checkbox"/>	RAAF camo.

Privacy information.

Defence Bank complies with applicable privacy laws. General information about how we collect, use and disclose personal information about you is set out in our Defence Bank Products and Services – Conditions of Use. Our Privacy Policy provides additional information about how we handle your personal information. Both of these documents can be viewed on our website at defencebank.com.au or are available on request. When you access our website the terms of our Website Privacy Notice also apply. When you apply for a loan product we will ask that you give us various privacy permissions.

Signature(s).

I/we wish to open the accounts noted and by signing you acknowledge:

I/ we have read and understood the Defence Bank Products and Services Conditions of use, Summary of Accounts and Access facilities (relevant to the product you are opening) and our fees and charges schedules. All of these documents can be viewed on our website at defencebank.com.au or are available on request.

Member signature.	<input type="text"/>	Joint owner signature (if applicable).	<input type="text"/>
Date.	<input type="text"/> / <input type="text"/> / <input type="text"/>	Date.	<input type="text"/> / <input type="text"/> / <input type="text"/>

1. If the joint account holder is not already a member of Defence Bank, they must complete a separate membership application.
2. The completion of this question is mandatory for all individuals connected to this membership as Defence Bank is required to comply with reporting obligations under the Foreign Account Tax Compliance Act 2010 (FATCA) and Common Reporting Standards (CRS) legislation. If the individual is not an Australian resident for taxation purposes, they must also complete a Foreign Tax Declaration Form.
3. Account name is optional, except for **trust accounts for a child**. Where the account is to be held in trust for a child, the account is opened in the parent/guardian's name in trust for the child, eg Raymond Smith ITF Jackson Smith (a minor).
4. In line with our regulatory obligations, understanding the origin of your deposits and the intended purpose of your Defence Bank membership will help us ensure the integrity and security of your ongoing banking relationship

Office use only.

Account numbers.

Account number 1.	<input type="text"/>	Account number 4.	<input type="text"/>
Account number 2.	<input type="text"/>	Account number 5.	<input type="text"/>
Account number 3.	<input type="text"/>	Account number 6.	<input type="text"/>

Identification and form verification check.

Staff name 1.	<input type="text"/>	Staff name 2.	<input type="text"/>
Signature and date.	<input type="text"/> / <input type="text"/>	Signature and date.	<input type="text"/> / <input type="text"/>
Working alone? Yes. <input type="checkbox"/> No. <input type="checkbox"/>		Branch name.	<input type="text"/>