



Defence
Bank

New account application.

Personal deposit accounts.

Member to complete this section.

Member details.

Member number.

Member name.

Tax Residency Declaration.

Are you an Australian resident for taxation purposes?²

Yes. No. For taxation purposes

If you selected no for the above question, Australia is not your sole tax residence or you are a US citizen/resident you must also complete a F601 Foreign Tax Declaration form.

Deposit products required.

This form is for personal deposit accounts. Where the account(s) are required for a sole trader business, please complete a F471 New Account Application – Sole Trader Deposit Accounts.

Please list the account type(s) you wish to open and nominate a custom name for the account³, if required.

Account 1.

Account type.

Account nickname.³

Method of Operation if a joint account.

Separately (where account holders may act individually)

Jointly (where two or more account holders must act together)

Account 3.

Account type.

Account nickname.³

Method of Operation if a joint account.

Separately (where account holders may act individually)

Jointly (where two or more account holders must act together)

Term deposit account 1.

Amount. \$ Term (in months).

Method of Operation if a joint account.

Separately (where account holders may act individually)

Jointly (where two or more account holders must act together)

Joint owner details (if applicable).

Member number.¹

Member name.

If a joint member is nominated, all accounts opened under this application will be in joint names. Please indicate the Method of Operation and Online Banking access required for each account opened.

Tax Residency Declaration.

Are you an Australian resident for taxation purposes?²

Yes. No. For taxation purposes

Account 2.

Account type.

Account nickname.³

Method of Operation if a joint account.

Separately (where account holders may act individually)

Jointly (where two or more account holders must act together)

Account 4.

Account type.

Account nickname.³

Method of Operation if a joint account.

Separately (where account holders may act individually)

Jointly (where two or more account holders must act together)

Term deposit account 2.

Amount. \$ Term (in months).

Method of Operation if a joint account.

Separately (where account holders may act individually)

Jointly (where two or more account holders must act together)

If no Method of Operation is indicated the jointly Method of Operation will apply to account requests on this form.

1. If the joint account holder is not already a member of Defence Bank, they must complete a separate membership application.
2. The completion of this question is mandatory for all individuals connected to this membership as Defence Bank is required to comply with reporting obligations under the Foreign Account Tax Compliance Act 2010 (FATCA) and Common Reporting Standards (CRS) legislation. If the individual is not an Australian resident for taxation purposes, they must also complete a Foreign Tax Declaration Form.
3. Account name is optional, except for **trust accounts for a child**. Where the account is to be held in trust for a child, the account is opened in the parent/guardian's name in trust for the child, eg Raymond Smith ITF Jackson Smith (a minor).



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Accessing your accounts.

I/We require the following services to be established.

Remote access.	Online Banking for.		All accounts.		
Visa Debit card.	Standard.	Pink camo.	Army camo.	Navy camo.	RAAF camo.

Privacy information.

Defence Bank complies with applicable privacy laws. General information about how we collect, use and disclose personal information about you is set out in our Defence Bank Products and Services – Conditions of Use. Our Privacy Policy provides additional information about how we handle your personal information. Both of these documents can be viewed on our website at defencebank.com.au or are available on request. When you access our website the terms of our Website Privacy Notice also apply. When you apply for a loan product we will ask that you give us various privacy permissions.

By giving access to an authorised person you are giving them authority to some, or all of the following:

- Transfer money/pay someone.
- Access Online Banking and the App facilities.
- Make a BPAY payment.
- Make international transfers.
- View balances and transaction history.
- Set up notifications (alerts).
- Set up Pay ID.
- Make cash withdrawals.
- Remove themselves as a signatory.
- Update their own details.

Signature(s).

I wish to open the accounts noted.
By signing above you acknowledge:

I have read and understood the Defence Bank Products and Services Conditions of use, Summary of Accounts and Access Facilities (relevant to the product you are opening) and our fees and charges schedules. Both of these documents can be viewed on our website at defencebank.com.au or are available on request.

Member signature.

Joint owner

signature (if applicable).

Date.

Date.

Office use only.

Account numbers.

Account number 1.

Account number 4.

Account number 2.

Account number 5.

Account number 3.

Account number 6.

Identification sighted.

Staff name.

Branch name.

Signature.

Date.