

Foreign tax declaration.



Applicant to complete this section.

Member details.

Member number.	<input type="text"/>	Primary contact number.	<input type="text"/>
First name.	<input type="text"/>	Residential address.	<input type="text"/>
Last name.	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of birth.	<input type="text"/> / <input type="text"/> / <input type="text"/>	Email.	<input type="text"/>

The purpose of providing Tax Residency Status.

The purpose of providing your residency status is to assist Defence Bank in meeting its responsibilities and requirements under the Common Reporting Standards (CRS) and Foreign Account Taxation Compliance (FATCA) taxation laws.

Tax Residency Declaration.

- A. Are you an Australian resident for taxation purposes? Yes. No.
- B. Are you either a US citizen or resident of another country for taxation purposes? Yes. No.
- C. Are you currently as part of your employment with the Australian Government (Inclusive of the Australian Defence Force) deployed/posted overseas? Yes. No.

Tax Residence Information.

Please record below the country (or countries if applicable) in which you are a resident for the purposes of tax and your TIN or relevant equivalent (please refer to table below for examples).

If a TIN is not applicable to you, please select from the options below that is most applicable to you.

- (i) The country where you are a resident for tax purposes does not allocate TINs to its residents
- (ii) Your country of residence for tax purposes does not require your TIN to be disclosed
- (iii) You are not able to acquire a TIN or equivalent, please specify reason below

Country.	TIN or Relevant Equivalent.	Refer to above reasons if no TIN or equivalent provided.
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Declaration.

The completion of the above questions is mandatory for all individuals connected to this membership.

Your signature below confirms the details provided above and in the 'Details of all Beneficial Owners/Controller and each New Signatory to Defence Bank' section overleaf (if applicable) are true and correct. I agree that if there are any changes in circumstances which affect my tax residency status that I will inform Defence Bank of these changes.

Signature.	<input type="text"/>	Date.	<input type="text"/> / <input type="text"/> / <input type="text"/>
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Defence
Bank

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Examples.

Country	TIN/Equivalent
Australia	Tax File Number (TFN)
Canada	Social Insurance Number (SIN)
Germany	Tax Identification Number (TIN)
Indonesia	Tax ID number [nomor pokok wajib pajak (NPWP)]
Malaysia	Income Tax Number (ITN)
New Zealand	IRD Number
Philippines	Taxpayer Identification Number
Singapore	Tax Reference Number
United Kingdom	National Insurance Number (NINO) or Unique Taxpayer Reference (UTR)
United States of America	Social Security Number (SSN)/Employer Identification Number (EIN) Individual Taxpayer Identification Number (ITIN)