

RSA pension payments amendment.



This form is to be completed when you wish to amend your current pension payment instructions for your Defence Bank Super Assured RSA pension account.

Member to complete this section.

Personal details.

RSA holder number.	<input type="text"/>	Residential address.	<input type="text"/>			
Last name.	<input type="text"/>	<input type="text"/>	State.	<input type="text"/>	Postcode.	<input type="text"/>
First name.	<input type="text"/>	Phone.	<input type="text"/>	Other phone.	<input type="text"/>	
Date of birth.	<input type="text"/>	Email.	<input type="text"/>			

Ceasing of account-based pension payments.

I wish to cease pension payments*:

Temporarily, effective from the month of to (inclusive).

For the remainder of this financial year.

* I understand that I am obligated to draw down the mandatory minimum pension amount as stipulated by legislation each financial year. Failing to do so may compromise the tax-free status of my account-based pension account.

Changes to account-based pension payments.

Changes to your Defence Bank RSA pension payments can affect payments you receive from income assessed pensions. It is recommended that you contact the relevant agency to discuss any changes before submitting this form.

Effective date for amendment to commence. / / Pension payment required: Minimum. Other. \$

Frequency of payments:

Yearly. Half yearly. Quarterly. Monthly.

Please note: Pension payments are made on the 15th of every month; half yearly pension payments are paid in December and June only; and quarterly pension payments are paid in September, December, March and June only.

Amendment to my payment details (if applicable).

Pension payments are to be credited to my Defence Bank account number.

Member number. Account number.

Other (external).

Name of financial institution. BSB.

Account number. Account name.

Acknowledgement and signature.

Signature. Date. / /

Your completed form can be dropped into any Defence Bank branch, scanned and emailed to investments@defencebank.com.au or posted (no stamp required) to:

Defence Bank RSA
Reply Paid 14537
Melbourne VIC 8001