

# Super Assured RSA Personal Contribution.



**Defence  
Bank**

Please complete this form if you wish to make a personal contribution.  
Complete your details and select the box(s) as applicable.

Note: if you wish to make a spouse contribution you will need to complete our paper-based form.

Download, save and send this form to  
[investments@defencebank.com.au](mailto:investments@defencebank.com.au)

## Applicant to complete this section.

### Member details.

RSA holder  
number.

Phone.

Member name.

Email.

### Deposit details.

Are you claiming a tax deduction for all or part of your personal contributions?      Yes.      No.

If Yes, an ATO 'Notice of intent to claim or vary a deduction for personal super contributions' form will be required. Refer to the RSA Product Disclosure Statement (PDS) under 'Tax Deductions on Contributions' or your accountant for more information.

I will transfer funds myself.

Please transfer funds from my Defence Bank account number:

Personal contribution  
amount.      \$

### Please indicate how you would like your deposit to be allocated.

The amount you wish to invest is.

Select the term.

Variable rate.      \$

6 months.

The amount you wish to invest is.

12 months.

Term deposit  
(minimum \$10,000).      \$

24 months.

Please add to my existing term deposit **at maturity**.

Note: your deposit may be subject to tax, government charges and fees which are payable prior to the investment in your RSA term deposit option.

\*If you do not nominate from the options above, the funds will automatically default to your variable account.

### Declaration and acknowledgement.

Please indicate the basis upon which you will make the contributions, or have contributions made on your behalf.

I am under 75 years of age.<sup>1</sup>

<sup>1</sup>Can be accepted up to the day before 28 days after the end of the month in which the member turns 75.

I have read and understood the Defence Bank Super Assured RSA PDS dated 31/08/2023.

Signature.

Date.