# Super Assured RSA Transfer Authority.

**This form is to be completed when you wish to roll funds from another superannuation fund into your Defence Bank Super Assured RSA.**

## Applicant to complete this section.

### Member details.

RSA holder
number.

Phone.

Member name.

Email.

Tax File Number.

### Rollover request.

I request you transfer the partial or full value of my current fund to my Defence Bank Retirement Savings Account (RSA) with Defence Bank Limited (Defence Bank).

I authorise you to provide all relevant information and to forward the funds (and any relevant documentation) for transfer to Defence Bank.

My current fund /
account name.

My current fund /
account number.

My current fund USI
(Unique Superannuation
Indentifier).

My current fund A.B.N.

How much of your benefit do you wish to rollover?

Full rollover.

Partial rollover.

If partial rollover
please specify amount. **$**

### Please indicate how you would like your deposit to be allocated.

The amount you wish to invest is:                               Select the term:

Variable rate. **$**                                          6 months.

The amount you wish to invest is:                               12 months.

Term deposit **$**                                           24 months.
(minimum $10,000).

Note: your deposit may be subject to tax, government charges and fees which are payable prior to the investment in your RSA term deposit option.
*If you do not nominate from the options above, the funds will automatically default to your variable account.

### Declaration and acknowledgement.

• I authorise Defence Bank to act on my behalf in this matter and consent to accepting the transfer.

• I declare I have fully read this form and the information completed is true and correct.

• I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits such as insurance cover, and I do not require any further information.

• I consent to my tax file number being disclosed for the purpose of consolidating my account. I also request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer. Note: under the RSA Act 1997 you are not obliged to disclose your TFN however there are tax implications if you do not.

Signature.                                          Date.

**defencebank.com.au | 1800 033 139**