

Investment Action Form



Defence Bank

Defence Bank Limited ABN 57 087 651 385
AFSL/Australian Credit Licence 234582

Please complete one or more of the below options only if you wish to change your Term Deposit.

Please note that the interest rate applicable to the investment term and amount on the day of maturity will apply.

Member Number

Term Deposit No

Member Name

Option 1 – Change Term

Term

Months

Option 2 – Increase my Term Deposit

Increase my existing investment

BY

\$

OR

Increase my existing investment

TO

\$

FROM Member/Account number

OR

With Cheque(s) enclosed

Option 3 – Withdrawals (choose one option)

Total investment

OR

Interest only

Amount (for partial)

\$

OR

Decrease my existing investment to

\$

Reason for Withdrawal:

Payment Details:

Cheque (posted to my address)

Collection from

Branch

External Bank Account:

BSB

OR

Defence Bank Account

Account number

Account name

Signature

Joint Signature
(if applicable)

Date

/ /

Date

/ /

Office Use Only

Signature Verified by MSO

System Files

MSO Name

Investments Team Use Only

Maturity Date

/ /

Class Code

Rate

Total Maturing

Interest

Actioned

MSO Name

Transfer Account Details

Amount

MSO Name