

# RSA Pension Payments Amendment Form



Defence Bank

## Personal details

Title/Rank <input type="checkbox"/> Male <input type="checkbox"/> Female	RSA holder number
Given name/s	Last name
Date of birth / /	
Street address	
Suburb Postcode	Contact number

## Ceasing of account-based pension payments

I wish to cease pension payments\*:

- Temporarily, effective from the month of  to  (inclusive)
- For the remainder of this financial year

\*I understand that I am obligated to draw down the mandatory minimum pension amount as stipulated by legislation each financial year. Failing to do so may compromise the tax-free status of my account-based pension account.

## Changes to account-based pension payments

Changes to your Defence Bank RSA pension payments can affect payments you receive from income assessed pensions. It is recommended that you contact the relevant agency to discuss any changes before submitting this form

Effective date for amendment to commence

Pension payment required:

Minimum  Other \$

Frequency of payments:

Yearly  Half yearly  Quarterly  Monthly

Please note:

- > Pension payments are made on the 15th of every month
- > Half yearly pension payments are paid in December and June only
- > Quarterly pension payments are paid in September, December, March and June only

## Amendment to my payment details (if applicable)

Pension payments are to be credited to my Defence Bank account number:

Member number	Account number
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Other (external)

Name of financial institution	BSB
Account number	Account name

## Acknowledgement and signature

Signature	Date / /
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Once complete, please return this form to (no stamp required):

**Defence Bank Super Assured RSA**  
**Reply Paid 14537**  
**Melbourne VIC 8001**