

RSA Transfer Authority Form



Note: Not all superannuation funds accept this form. Prior to sending the transfer authority form, please contact your current superannuation provider for their withdrawal procedure.

Defence Bank Super Assured RSA

Dear Sir / Madam

I, (Insert your full name)

Of (Insert your address)

Date of Birth	Telephone (home)	(other)
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TFN	Sex M <input type="checkbox"/> F <input type="checkbox"/>	<i>Under the Retirement Saving Accounts Act 1997 you are not obliged to disclose your tax file number, but there may be tax consequences.</i>
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1. Request that you transfer the part or full value of my current fund to my Defence Bank Retirement Savings Account (RSA) with Defence Bank Limited (Defence Bank).

2. Authorise you to provide all relevant information and to forward a cheque* (and any relevant documentation) for transfer to Defence Bank.

* Please make cheques payable to 'Defence Bank RSA'

Fund Details to be Transferred from:

My current Fund / Account Name (insert name of your current Superannuation Fund / RSA Institution)

My current Fund / Account Address (insert address of your current Superannuation Fund / RSA Institution)

My current Fund / Account details (as applicable)

Member or account	USI: (Unique Superannuation Identifier) Number:
ABN	

How much of your benefit do you wish to rollover? Full Rollover Part Rollover

If Part Rollover please specify amount \$	Defence Bank RSA Account Number (if known)
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- > I authorise Defence Bank to act on my behalf in this matter and consent to accepting the transfer
- > I declare I have fully read this form and the information completed is true and correct
- > I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits such as insurance cover, and I do not require any further information
- > I consent to my tax file number being disclosed for the purpose of consolidating my account.

I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

Name
Signature
Date

Please forward the completed Transfer Authority Form and RSA Application Form to:

Defence Bank Super Assured RSA
Reply Paid 14537
Melbourne VIC 8001

The Defence Bank RSA is issued by Defence Bank Limited
ABN 57 087 651 385 AFSL/Australian Credit Licence 234582
USI 57 087 651 385 001

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