

New Account Application

Personal deposit accounts



Defence Bank

Your details

Member number

Member name

Joint owner details (if applicable)

Joint member number
(See Note 1)

Joint member name

If a joint member is nominated, all accounts opened under this Application will be in joint names. Please indicate the signing authority and online banking access required for each account opened.

Account(s) required

This form is for personal deposit accounts. Where the account(s) are required for a sole trader business, please complete a F471 New Account Application – Sole Trader Deposit Accounts.

Please list the account type(s) you wish to open and nominate a custom name for the account (see Note 2), if required.

Account 1

Type

Name

Signing authority if a joint account: Either to sign Two to sign

Account 2

Type

Name

Signing authority if a joint account: Either to sign Two to sign

Account 3

Type

Name

Signing authority if a joint account: Either to sign Two to sign

Account 4

Type

Name

Signing authority if a joint account: Either to sign Two to sign

Office use only

Deposit account nos.
.....
.....
Term Deposit acc nos.
.....
.....

Identification sighted for (tick as appropriate)

- Primary member
 Joint owner

Term Deposit Accounts

Amount \$ Term (in months)

Signing authority if a joint account: Either to sign Two to sign

Amount \$ Term (in months)

Signing authority if a joint account: Either to sign Two to sign

Accessing your account(s)

I/We require the following services to be established:

Remote Access

- Online Banking for All accounts or One to sign accounts only
 Telephone Banking (two to sign accounts cannot transact in Telephone Banking)

Cheque Book

- National Access account or Salary Saver account
Number of cheques 25 or 50

Signatories authorised to sign cheques are required to sign a Form 50 Cheque Signatory Card available from your local Defence Bank branch or by calling 1800 033 139.

eStatements

Please register me for eStatements and notify me by email when they are available. (I will not receive paper based statements unless I deregister from this service.)

- Primary owner (first named member) Joint owner

Signature(s)

I/we wish to open the account(s) noted.

Your signature

Joint member signature (if applicable)

Date

Privacy

We comply with applicable Privacy laws. General information about how we collect, use and disclose personal information about you is set out in our Defence Bank Products and Services – Conditions of Use. Our Privacy Policy provides additional information about how we handle your personal information. Both of these documents can be viewed on our website at defencebank.com.au or are available on request.

Notes

- If the Joint Account Holder is not already a member of Defence Bank, they must complete a separate Membership application.
- Account name is optional, except for **trust accounts for a child**. Where the account is to be held in trust for a child, the account is opened in the parent/ guardian's name in trust for the child, eg Raymond Smith ITF Jackson Smith (a minor).

Identification sighted

Staff name

Signature

Date

Branch name